



Medical expenses questionnaire

Name: _____
Taxation year: _____

Does a member of your family have a severe impairment or a disability?
If so, which one(s)? _____
Description of the disability: _____
Have you already had the certificates filled out and submitted them to the two governments?
☐ YES ☐ NO

Please choose one of the two options below.

Option 1: You provide totals per expense type.

We guarantee the appropriate tax treatment, but not the amounts.
Enter only the portion not covered by your insurance.
If invoices are provided in addition to the medical expenses questionnaire, they are invoiced per item.

	You	Your spouse	Dependant	Dependant
Names :				
Expenses				
Acupuncturist				
Ophthalmic medical assistant	non-deductible	non-deductible	non-deductible	non-deductible
Dental assistant (federal only)				
Psychological associate	non-deductible	non-deductible	non-deductible	non-deductible
Audiologist, hearing aid practitioner				
Surgeon				
Guidance counsellors				
Criminologist				
Dentist / Orthodontist / Denturologist, denturist				
Dietician, registered nutritionist				
Registered nurse				
Registered nursing assistant / Licensed or registered practical nurse (Québec only)				
Dental nurse	non-deductible	non-deductible	non-deductible	non-deductible
Respiratory therapist				
Massage therapist	non-deductible	non-deductible	non-deductible	non-deductible
Physician / Pediatrician / Pharmacist				
Medication				
Naturopath (Québec only until 2024. Non-deductible in 2025)				
Optician / Optometrist (Please indicate the frame price on the next line, but the glasses on this line.)				
Glasses frames excluding the glasses (amount is limited in the Quebec return)				
Speech-language pathologist				
Osteopath (Québec only until 2024. Non-deductible in 2025)				
Physiotherapist / Chiropractor / Occupational therapist				
Herbalist (Québec only until 2024. Non-deductible in 2025)				
Podiatrist				
Chiropodist (Québec only)				
Psychoanalyst / Psychotherapist (Québec only)				
Psychologist				
Psychotherapist (Québec only)				
Sexologist (Québec only)				
Combined lab and X-ray technologist (federal only)				
Dental technician or technologist				
Marriage and family therapist (Québec only)				
Fertility treatments - Expenses paid for an in vitro fertilization activity				
Fertility treatments - Expenses paid for an assessment				
Fertility treatments - Cost of drugs that are prescribed by an physician				
Fertility treatments - Travel expenses (Quebec only)				
Fertility treatments - Lodging expenses (Quebec only)				
Social worker				
Other:				
TOTAL :				

Reference: <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/ncm-tx/rtrn/cmpltng/ddctns/Ins300-350/330/ampp-eng.html>

Option 2: You will provide us with the receipts, insurance statements, etc.

We guarantee both the tax treatment and the amounts.

Medical expenses bills are counted as a slip and are subject to multiple slip rates.

Signature :
