

Complete the yellow cells. Select Yes or No from the lists. Leave sections that do not apply blank.

01 PERSONAL AND FAMILY INFORMATION

Your name		Year concerned	
Your date of birth		Were you resident in Québec on December 31?	
Did you have a spouse during the year?		If yes, their name	
Spouse's date of birth		Did you live together?	
Did your family situation change?		If yes, specify the date and change	
Certified dependent senior status: you		Certified dependent senior status: spouse	

Attach any certification of dependent senior status. Being independent does not prevent you from claiming the credit.

02 RESIDENCE AND ADVANCE PAYMENTS

Your housing during the year		Did you move during the year?	
If yes: date and former/new housing		Did you receive advance payments?	
		If yes, attach the RL-19 slip	

Private seniors' residence: attach the lease, service schedule and notices of changes.

Owned condominium: attach the statement of eligible services from the syndicate of co-owners.

03 RENT | TENANTS AND SENIORS' RESIDENCES ONLY

Your usual monthly rent		Was it unchanged throughout the year?	
-------------------------	--	---------------------------------------	--

If rent changed, enter each period and its monthly rent below. Example: January to June: \$900; July to December: \$950.

04 SERVICES PAID IN ADDITION TO RENT OR CONDO FEES

Enter the total paid during the year for each category. Exclude products, food and services already included in rent or condo fees.

Housekeeping and clothing care		Personal care (bathing, dressing, meals)	
Grounds maintenance and snow removal		Home nursing services	
Grocery / medication delivery		Supervision and support	
Help with advance payment forms		Other services: specify below	
Specify other services		Was any portion reimbursed?	
		If yes, amount and source of reimbursement	
Already claimed as medical expenses?		If yes, which ones?	

05 OTHER CREDIT TO REVIEW SEPARATELY

Did you pay for equipment to maintain independence or a temporary recovery stay?	
--	--

If yes, attach invoices. These expenses relate to another credit; we will review them separately.

USEFUL DOCUMENTS

As applicable: RL-19 slip; residence lease and service schedule; rent change notices; syndicate of co-owners statement; invoices for services paid separately; certification of dependent senior status.

Gestion JC calculates the credit using the documents and rules applicable to the tax year.