



GESTION JC

COMPTABILITÉ • FISCALITÉ • CONSEILS

Service Offering & Price List

Personal Tax | Real Estate | International Mobility

A clear, structured, decision-focused approach.

Designed for individuals, couples and investors who expect more than simple tax return preparation.

CLARITY • RIGOUR • YEAR-ROUND PERSPECTIVE

IN SERVICE OF YOUR TAX SITUATION.



COMPLIANCE



OPTIMIZATION



EDUCATION



SUPPORT

TABLE OF CONTENTS

01	OVERVIEW		3
02	TAX SERVICES - INCOME TAX		4
03	CONSULTATIONS		6
04	TRAINING		7
05	PRICING		8

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How to read this service offering

1. Identify the profile that best matches you. 2. Review the key inclusions. 3. Check the a la carte options. 4. Ask us to confirm the best fit if your situation combines several issues.

01 OVERVIEW

GestionJC supports clients who want to understand, protect and optimize their tax situation.

FIRM

GestionJC is an accounting and tax firm serving individuals, couples, self-employed workers and investors who expect more than basic tax return preparation.

We provide comprehensive, structured and proactive advisory services combining technical rigour, education and personalized support to protect your wealth and optimize your tax position over the long term.

CLIENT PROMISE

Give you a clear view of your obligations, risks and available tax planning opportunities.

Peace of mind

End-to-end support for your tax matters, including in the event of a review or audit.

After-tax outcome

In-depth analysis of your income, investments, properties and residency status.

Secure compliance

Reduce costly errors, missed forms and misinterpretations.

Long-term relationship

A trusted tax resource year after year, not just a seasonal service provider.

MISSION & KEYS TO SUCCESS

- Build a trusted relationship based on expertise, transparency and education.
- Make complex situations understandable: real estate, international matters, non-residents, self-employment and crypto.
- Help every client make better tax and financial decisions.

- Expertise in personal tax, real estate and international mobility.
- Structured communication: options, impacts, risks and opportunities explained clearly.
- Tax concierge approach available after tax season.

02 TAX SERVICES - INCOME TAX

Tax returns prepared with an advisory mindset: understand the file, secure the choices and anticipate the impacts.

Transparency Clear packages, taxes included, with no hidden fees.	Proactivity Anticipating tax impacts: property, departure from Canada, foreign investment.	Quality of information You understand what we do, why we do it and how it protects you.
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INCOME TAX RETURNS - PROFILES WE SERVE

01

Essential Profile

For individuals, couples or families whose situation mainly consists of tax slips (T4, T5, T2202, RRSP, child care expenses, etc.).

- Systematic review of available credits and deductions.
- Comparison of the most advantageous scenarios for the household.
- Practical actions to improve your situation starting next year.

Objective *Achieve the best possible result while remaining fully compliant.*

02

Advanced Profile

For situations requiring a higher level of analysis: self-employment, rental income, foreign assets or employment expenses.

- Strategic structuring of expenses.
- Analysis of GST/QST interactions, depreciation, tax treaties and tax elections.
- Year-round planning, not just tax return preparation.

Objective *Simplify complexity, optimize the net result and secure your tax choices.*

02 STRATEGIC PROFILE

For files where tax, administrative or international issues require deeper analysis.

03

Complex / Strategic Profile

For taxpayers with specialized issues: non-residents, departure/arrival in Canada, foreign income, property sales or multiple countries/forms.

- Identify risks: penalties, excessive withholding and lost credits.
- Support with CRA/RQ correspondence or audits.
- Strategic partner approach, not just a tax preparer.

Objective A level of service close to a tax-focused family office, adapted to your reality.

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Strategic perspective

In these situations, GestionJC acts as a strategic partner: risk analysis, reduction of potential penalties and support with CRA/RQ correspondence or audits.

03 CONSULTATIONS

A strategic framework to make decisions before it is too late.

STRATEGIC TAX CONSULTATIONS

Our first mission is to help you make better decisions before it is too late. Consultations are offered on their own or included in our packages, depending on your needs. In every case, the objective is the same: give you a clear, actionable view in plain language, so you can make informed decisions.

EXPECTED OUTCOME

Move from tax uncertainty to a clear, defensible and prioritized action plan.

Major project

Purchase/sale of property, incorporation, departure from Canada, foreign investment.

Self-employment

Structure, expense choices, GST/QST, RRSP vs TFSA, year-round organization.

Rental income

Effective tax rates, depreciation, financing and ownership structure.

Transition year

Departure/return to Canada, change in tax residency, retirement or reorganization.



Our approach

We turn situations perceived as complex into clear, controlled action plans.

04 TRAINING

Become self-sufficient without losing the safety net of an expert.

Personalized training

Prepare your own taxes without taking unnecessary risks. The goal is not to turn you into a tax specialist, but to give you the right reflexes.

Tailored to your situation

Student, self-employed worker, real estate investor or individual with an investment portfolio. Based on the software you use: TurboTax, UFile, etc.

TWO WAYS TO WORK WITH GESTIONJC

Full-service support

You delegate the file and we manage preparation, validations, filings and follow-ups.

Guided independence

You build your skills, with a firm that remains available for support when the file goes beyond a simple form.

05 PRICING

Price per person, taxes included. Each package highlights the price, target profile and key inclusions.

ESSENTIAL

\$229/person

Ideal for employees/retirees without a complex tax situation.

- ✓ Up to 10 tax slips included (T4/RL-1, etc.).
- ✓ Filing with CRA & RQ.
- ✓ Tax concierge: 30 min.

SELF-EMPLOYED

\$499/person

Target profile: self-employed worker, consultant, independent professional or freelancer.

- ✓ Includes the Essential package.
- ✓ Self-employment (1 schedule).
- ✓ GST/QST return, expense optimization and home-office expenses.
- ✓ 5 additional tax slips, 1-hour tax concierge and CRA/RQ audit protection.

CANADIAN REAL ESTATE INVESTOR

\$499/person

Target profile: Canadian resident owning a residential or mixed-use rental property in Canada (one property included).

- ✓ Includes the Essential package.
- ✓ 1 rental property (additional property: \$179).
- ✓ \$20 surcharge for each RL-31 slip prepared (first one included).
- ✓ Capital gains and change of use: ITA elections 45.2 and 45.3.
- ✓ 1-hour tax concierge and CRA/RQ audit protection.

05 SPECIALIZED PACKAGES

For files where taxation goes beyond a standard tax return.

INTERNATIONAL INVESTOR

\$599/person

Target profile: Canadian resident with assets or income abroad (investments, bank accounts, rental properties, etc.).

- ✓ 1 T1135 or T1161 form.
- ✓ Foreign income: employment, dividends and interest.
- ✓ 1 rental property (additional property: \$179).
- ✓ Filing with CRA & RQ, 1-hour tax concierge and CRA/RQ audit protection.

PRESTIGE

\$799/person

Target profile: individual with at least two complex situations.

- ✓ 2 rental properties included (additional property: \$179).
- ✓ \$20 surcharge for each RL-31 slip prepared (first RL-31 included).
- ✓ Self-employment (1 schedule included).

NON-RESIDENT

\$699/person

Target profile: individual living abroad (non-resident of Canada) with Canadian-source income.

- ✓ Up to 2 rental income schedules (additional property: \$179).
- ✓ Preparation of 2 RL-31 slips; \$20 surcharge per additional slip.
- ✓ Pension income (Sec. 217), NR4 request and government follow-up.
- ✓ Filing with CRA & RQ, 1-hour tax concierge and CRA/RQ audit protection.

05 DISCOUNTS & A LA CARTE OPTIONS

The options below are added to your selected package when required.

Stackable discounts Couple: \$100 off the total invoice. Loyalty: \$100 off starting in the second year.	Express Service Delivery within 4 business days. Individual: \$100. Couple: \$150.
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OTHER AVAILABLE OPTIONS

Service	Price
Moving expenses	\$94.99
Employment expenses	\$179.99
Arrival in / departure from Canada	\$36.99
Post-bankruptcy	\$303.99
Deceased person	\$212.99
Sale of principal residence	\$29.99
Sale of secondary residence	\$59.99
Cryptocurrency transactions	Hourly rate (\$1.65/min.)
T1135 / T1161	\$79.99



Need a customized quote?

Can't find a package that fits your situation? For a complex case or one involving several issues, a customized quote can be prepared.