



GESTION JC

COMPTABILITÉ • FISCALITÉ • CONSEILS

SERVICE PROPOSAL

VOLUNTARY DISCLOSURE

Assessment • Strategy • Execution

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A simple structure to quickly locate the main components of the proposal.

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THE GESTIONJC APPROACH

A methodical process based on assessment, strategy and execution, with a consistent objective: restore lasting tax compliance while limiting the financial impact on the client.

OVERVIEW

Voluntary disclosure is a mechanism that allows a taxpayer to correct past errors or omissions, reduce potential penalties and interest, and regain control of their tax situation before the authorities intervene.

GestionJC Inc. confidentially assists individuals, couples, self-employed individuals, real estate investors, non-residents and foreign investors who wish to become compliant while limiting the financial impact and protecting their compliance position for the future.

FIRM

GestionJC Inc. is a tax and accounting firm led by an experienced tax specialist and accountant specializing in personal income tax and tax regularization (voluntary disclosures, corrections and adjustments). We assist, in particular, taxpayers who have failed to file certain returns, report income (rental, investment, foreign, crypto-assets, etc.) or wish to correct a situation before it is detected by the CRA or Revenu Québec.

OBJECTIVES

Our voluntary disclosure service aims to:

- provide peace of mind by supporting you through every stage of the process (CRA, Revenu Québec and other authorities as needed);
- minimize penalties and interest by making full use of the Voluntary Disclosures Program framework;
- establish lasting tax compliance to protect your assets and future plans.

MISSION STATEMENT

- Our mission in voluntary disclosure matters is to handle every file in strict confidence with a non-judgmental approach focused on practical solutions for the client.
- We seek to understand the complete history, develop a realistic and defensible regularization strategy, and support you through the completion of reassessments so that your tax situation is clear and under control.

KEY TO SUCCESS

A successful voluntary disclosure relies on sound technical analysis, a structured presentation of the file and professional communication with the tax authorities.

At GestionJC Inc., this means a methodical process (assessment, strategy, execution) and a constant focus on limiting the client's financial impact (penalties, interest, cash flow) while restoring lasting tax compliance.

SERVICES

We handle voluntary disclosures for clients in situations including the following :

- Failure to file returns or forms (unfiled income tax returns, missing slips or information returns, etc.);
- Omitted or partially reported income (employment income, rental income in Canada or abroad, investment income, crypto-assets, etc.);
- Ineligible or incorrectly reported expenses (business or self-employment expenses, personal expenses incorrectly recorded as business expenses, etc.);
- Unmet withholding and sales tax obligations (employee source deductions, GST/HST/GST-QST not reported or incorrectly reported);
- Unreported or incorrectly reported foreign income and property (bank accounts, investments, foreign real estate, forms such as the T1135, etc.).

OUR THREE-STEP APPROACH

1

CONFIDENTIAL ASSESSMENT

Review of your overall situation (years concerned, income types, jurisdictions), identification of risks and eligibility for the Voluntary Disclosures Program.

2

STRATEGY AND FILE PREPARATION

Collection and organization of information, calculation of amounts to correct, drafting of the disclosure (explanations, context and requests for relief).

3

SUBMISSION AND FOLLOW-UP

Submission of the disclosure to the authorities, responses to requests for additional information, review of reassessments and explanation of the results to the client.

PRICING

Given the technical expertise and time required, we primarily bill at the hourly rates of the professionals involved, subject to these minimums:

- **\$1,000 + taxes for an individual;**
- **\$1,450 + taxes for a couple;**
- **PLUS \$150 + taxes per adjustment year.**

A partial payment of 60% of the total estimated fees is required at the start of the engagement, with the balance billed upon delivery of the work or receipt of the new notices of assessment.

For particularly complex situations (income from multiple jurisdictions, corporate or trust structures, many years involved), a customized quote is provided before work begins.

Note: for clients whose returns for the years concerned were not prepared by GestionJC, the fees for preparing income tax returns are added to the \$150 per year.